Shifting Energy Demands During COVID19

Verbal Consent Script:

Hello my name is ______ and I am a researcher for the Energy Rights Project. I'm calling to see if now is still a good time for you to take the phone survey; the survey takes about an hour. [Wait for a response]

OK, as part of our verbal consent process, I'm going to give you some more information about the project and the survey so that you understand your rights as a participant, as well as how you're contributing to the study.

This survey is part of a federally-funded study that is being led by Dr. Kenner. The project has been vetted and approved by Drexel's human subject research review board. We are studying household energy use and barriers to energy access in the Mid-Atlantic region. We've been doing this project for 18-months now and we have surveyed more than 150 people since the pandemic started in March.

Your participation in our survey is voluntary and anonymous; we will not collect any personal identifying information during the survey. Some questions may make you uncomfortable. You are welcome to skip any questions that you do not want to answer. You can also stop the survey at any point if you do not want to continue.

I will ask you questions about your living conditions before and after COVID-19 began, your employment status, energy consumption, and bill payment. The data that we collect from the survey be made available to our larger research community, but again, all responses are anonymous. Our survey results will likely be reported in online publications and scholarly journals. We also publish a quarterly newsletter with project updates. The survey will take about an hour. Is that OK with you? I'll also be taking notes throughout the survey so there may be moments of silence. Do you have any questions for me before we start the survey?

If you have questions, concerns, or complaints, or think the research has negatively affected you, you can talk to Dr. Alison Kenner or you can contact Drexel University's IRB office, which vetted and approved this project. When you pick up your gift card, you will receive a copy of this script with Dr. Kenner's contact information and contact information for the review board. The workshop host will contact you in the next few weeks so that you can pick up your gift card.

0. Admin

Name of Surveyor: ______ Survey #: ______ Date and time of survey: ______

Relation to surveyed:

- □ A friend, acquaintance, or co-worker
- □ Someone referred by a friend, family member, or other acquaintance
- □ Family member
- Someone referred by another research team member

I. Living Conditions

2. When did COVID-19 begin to impact your housing, employment, and school conditions? Please provide the estimated week below (open ended):

Living situation (i.e. where you sleep and who you live with):

Work conditions or employment:

School conditions (i.e. of children you live with, or your personal education):

*Survey administrator note to respondent: "For most remaining questions that ask about your life before COVID-19, we are asking about conditions in the six months directly before the COVID-19 pandemic began in the United States."

- 3. Before the COVID-19 pandemic started, where did you call home?
 - □ I lived in a house or building that I own
 - □ I rented an apartment

- □ I rented a house
- I rented a room
- I was homeless
- □ I lived with a family member or friend
- I lived in a mobile unit
- □ I lived in a dorm
- □ I lived in an assisted living arrangement/retirement home
- Other: ______

4. Before the COVID-19 pandemic started, how many other people lived at home with you? _____

4a. What is your relationship to the individuals that you lived with (e.g. your children, parents, romantic partners, roommates)

5. Have you been able to continue living at home during COVID19 or have you needed to stay someplace else?

- □ Yes, I have been able to continue living in my pre-COVID-19 home.
- □ No, I have been forced to live elsewhere during COVID-19.
- □ No, I have chosen to live elsewhere during COVID-19.
- □ I am a college student who had to leave on-campus housing.
- □ I have been going back and forth between places
- Other, please explain_____

5a. **If no to Q5** How and why has your living situation changed. For example, did your living situation change because of government directed shelter-in-place orders? Or did you need to help take care of someone in a different household?

6. Has the number of people living with you changed since COVID19 began?

- □ No, I am living with the same number of people.
- □ Yes, I am living with more people.
- □ Yes, I am living with fewer people.
- □ Yes, It is an evolving situation

6a. If yes, explain:

II. Work and School Conditions

- 7. What is your occupation?
- 8. How has the COVID-19 pandemic impacted your employment? Check all that apply:
 - □ I have been laid off.
 - □ I have been furloughed.
 - □ My number of work hours has been cut.
 - □ My number of work hours has increased.
 - □ I am working remotely now.
 - □ I am now considered an essential worker.
 - □ I am employed under the exact same conditions.
 - □ It is an evolving situation.
 - □ I am retired.
 - □ I was unemployed prior to COVID-19.
 - Other, please explain
- 9. **If employed** where are you currently working from?
 - □ I am working at home remotely
 - □ I am splitting my time between home and the office
 - □ I am working at home, but I was working remotely from home prior to COVID19.
 - □ I am considered an essential employee and I am still going into my workplace.
 - Other

9a. How many hours per week are you working? Is this more, less, or the same than before COVID19? Is this remote work? _____

10. Are other people in your household working remotely?

- □ Yes, they are able to transition their work to a remote set up
- ❑ Yes, but they were just laid off.
- □ No, their job cannot be done remotely.
- □ They are working remotely but intermittently
- □ There is a mix of situations in my household.
- I don't know
- Other, please explain_____

10a. If yes to Q10, how many hours per week (estimated) is your household working from home?

11. Are there children or college students in your household learning remotely through their schools?

- □ Yes, their school activities have been transitioned online.
- □ No, we do not have the capacity to do school work at home.
- □ No, I do not live with any children.
- □ No, school has been discontinued or put on hold due to COVID-19.
- □ Intermittently
- Other, please explain_____

11a. If yes to Q11, how many total hours per week are the students in your household doing school remotely?

III. Existing Home Infrastructure

12. When you hear the word 'energy', what's the first thing that comes to mind?

13. What kind of heating system does your home use?

- □ Forced air heat (central heat/furnace)
- □ Forced air with cooling compressor (minisplit)
- □ Space heaters
- □ Radiators (boiler)
- □ Electric heater (typically baseboard)
- I don't know.
- Other, please explain: ______

13A. How did you learn about home energy systems?

- 14. What is the power source for your home heating system?
 - 🛛 Gas
 - Electric
 - 🛛 Oil

- I don't know
- Other, please explain: ______
- 15. Have you ever lost heat in your home?
 - □ Yes, my heater broke
 - Yes, my utilities were shut off
 - □ Yes, there was a power outage due to weather
 - Yes, other: _____

🛛 No

□ Other, please explain_____

15a. **If yes to Q15** What did you do when you lost heat?

15b. **If no to Q15** what might you do if you did lose heat?

- □ Call my landlord.
- □ Call an HVAC company.
- □ Call my utility company.
- □ See if I could figure it out myself
- □ Ask someone I know who works with heaters to fix it.
- I don't know.
- □ Other:_____

16. If there was a government-issued shelter-in-place order and non-essential businesses were closed, what would you do if you lost heat?

- □ Call my landlord.
- □ Call an HVAC company.
- □ Call my utility company.
- □ See if I could figure it out myself.
- Ask someone I know works with heaters to fix it.
- I don't know.
- □ Wait until the order is lifted to act on it.
- Other: _____
- 17. How do you cool your home during the summer months?
 - □ Forced air cooling (central air)
 - □ Window unit(s)
 - Fans

- □ I go outside.
- □ I open my windows.
- □ I do not cool my home during the summer months
- □ Other, please explain:

18. What would you do if, during a heatwave, you lost power?

- □ I would turn on my back-up generator.
- □ I would go to the home of a friend or family member who did have power.
- □ I would wait until power was restored.
- I would try to reduce the amount of sunlight entering my common spaces in peak hours.
- □ I would go to a cooling center.
- □ I would try to air out the house as much as possible.
- I don't know.
- D N/A
- □ Other, please explain:

19. What would you do if there was a government-issued shelter-in-place order when you lost power during a heatwave?

- □ I would turn on my back-up generator.
- □ I would go to the home of a friend or family member who did have power.
- □ I would wait until power was restored.
- I would try to reduce the amount of sunlight entering my common spaces in peak hours.
- □ I would try to air out the house as much as possible.
- □ I would try to get a hold of a power generator.
- I don't know.
- □ Other, please explain:

20. In the three months before COVID-19, did you experience energy service disruptions with any of the following?

Read each option below one at a time to record yes answers.

- Electricity
- Heat
- 🛛 Oil
- Internet
- □ Air Conditioning

- Gas
- Water
- 🗅 No
- □ N/A
- Other

20a. ** If yes to Q20** Please describe the nature of the disruptions?

20b. **If yes to Q20** What did you do to address these disruptions?

21. Have you experienced energy service disruptions with any of the following since COVID-19 began? **Read each option below one at a time to record yes answers.**

- Electricity
- Heat
- 🛛 Oil
- Internet
- □ Air Conditioning
- 🛛 Gas
- Water
- 🛛 No
- D N/A
- Other

21a. ** If yes to Q20** Please describe the nature of the disruptions?

21b. **If yes to Q20** What did you do to address these disruptions?

22. Has anyone in your household ever experienced health issues related to temperature in the home (heat exhaustion, respiratory illness, etc.)?

- Yes
- 🛛 No
- I don't know

22a. **If yes to Q22** Can you tell me more about this issue? Was it a chronic or acute condition, for example?

- 23. Does anyone in your household use a medical device that is powered by electricity?
 - □ Yes, the device is exclusively powered by being connected to an outlet
 - □ Yes, the device is able to run on its own for extended periods of time
 - □ Yes, but the device is not needed on a daily basis
 - □ No, no one in the house needs an electrically-powered device
 - □ No, other: _____

24. Has your home ever been weatherized through the state weatherization program (WAP)?

- □ Yes, it has been weatherized through WAP.
- □ No, my home is not weatherized.
- □ No, but I have weatherized my own home.
- □ I don't know what weatherization is.
- □ I don't know what WAP is.
- □ Other, please explain:

25. On a scale of 1-5, how energy efficient do you think your home is? ***Then ask respondents what makes them think their home is energy efficient/inefficient?***

- □ 1, my home is very energy inefficient.
- **Q** 2, my home is not energy efficient.
- □ 3, my home is OK.
- □ 4, my home is fairly energy efficient.
- □ 5, my home is very energy efficient

25a. What do you think helps make your home energy efficient?

- □ I have LED light bulbs.
- □ I have solar panels.
- □ My house is well insulated.
- □ I use water saving technologies.
- □ I have double paned windows.
- □ I use Energy Star appliances.
- □ My electrical wiring is up to date.
- □ My stove does not emit any gas when I use it
- □ My behaviors make my home energy efficient.
- I don't know
- □ Other, please explain:____

25b. What do you think makes your home energy inefficient?

- I don't use energy saving light bulbs
- □ My home does not use any renewable energy sources
- My home is not well insulated
- I don't practice conservation
- My windows are drafty
- I have older model appliances
- □ My electrical wiring has not been updated
- My stove emits gas when I use it
- □ My behaviors make my home energy inefficient
- I don't know
- □ Other, please explain:

III. Technology Use and Energy Consumption

26. If you and members of your COVID-19 household are working/schooling remotely, what kind of technology is required for work and school?

- □ Computers, laptops, or tablets
- □ Computer accessories such as microphones, headsets, etc.
- 🗅 Email
- A landline
- Cloud hosting
- internet
- Virtual meeting applications
- Unlimited data
- Not Applicable
- □ Other, please explain:

26a. **If yes to Q26*** Did you have these technologies before COVID-19 or did you have to purchase or borrow them in the last 4-8 weeks?

- □ No, some of these technologies needed to be purchased.
- No, we have borrowed some of these technologies.
- □ No, we have not been able to acquire the necessary technologies.
- □ Yes, we had everything we needed.
- □ Other, please explain:

26b. **If yes to Q26** If you had to purchase technologies to work or school remotely, were these technologies in short supply or marked up?

- 🛛 Yes
- 🗅 No

27. Did members of your household take turns sharing devices, internet, or work space, before COVID-19?

- $\hfill\square$ Yes, we took turns using the internet.
- □ Yes, we scheduled and shared use of computers, laptops, or tablets.
- □ Yes, we scheduled use of or shared office space.
- □ No, everyone had their own technology and space.
- □ It varied from day to day.
- □ I live alone prior to COVID-19.
- □ Other, please explain:

28. If you and members of your COVID-19 household are working or schooling remotely, do you have to share and/or take turns using various devices, the internet, or work space?

- □ Yes, we take turns using broadband internet.
- □ Yes, we are scheduling/sharing computers, laptops, or tablets.
- $\hfill\square$ Yes, we are scheduling use of or sharing office space.
- □ No, everyone has their own technology and space.
- □ It varies from day to day.
- □ I live alone.
- □ No one is working or schooling remotely during COVID-19.
- Other, please explain:

IV. Bill Payment and Assistance Literacy

29. Does someone in your household pay any of the following utility bills? **Read each option below, one at a time, to record yes answers.**

- Electric
- 🛛 Gas
- Water
- Internet
- No, all household utilities are included in rent.

- I don't know
- □ N/A
- □ Other, please explain: _____

29a. **If yes to Q29** Has COVID-19 changed the way your household divides or pays for utility bills?

- □ Yes, it has changed because of COVID-19.
- □ Yes, it has changed because of something unrelated to COVID-19.
- No, nothing has changed.
- I don't know
- Other:

30. Is your household enrolled in auto-pay for any of your utility bills?

- Yes
- 🛛 No
- I don't know.
- D N/A
- □ Other, please explain:

30a. **If yes to Q30** Will you stay enrolled in auto-pay during COVID-19?

- 🛛 Yes
- 🛛 No
- I don't know
- D N/A

31a. Of the following utilities, is the bill amount different from what you would typically expect during this time of year? For example, November 2019 versus November 2020. Please check what is applicable.

	Water	Gas	Electric	Internet
Increased				
Decreased				
Stayed the same				
I don't know				

31b. Do you attribute this to the pandemic or something else? Please explain:

32. Has a change in your income or your COVID-19's household income impacted your ability to pay utility bills?

- □ There has not been a change in my income.
- □ There has not been a change in household income.
- Yes
- □ Changes in income have not impacted our ability to pay bills.
- 🛛 No
- □ Not yet, but it will in the coming months
- There has been a change in household income but it will not impact our ability to pay utility bills.
- Other

32a. **If yes to Q32** What kind of utility bills, including internet bills, are you struggling to pay?

- Water
- Electric
- 🛛 Gas
- Internet
- Phone
- □ All of the above
- □ None of the above
- I don't know
- Other

33. Have you ever turned off your heating or air conditioning in order to save money on utility bills?

- □ Yes, in the past.
- □ Yes, due to COVID19.
- D No.
- □ No, but this is something I am considering because of COVID-19.
- □ I don't control the temperature of my home.
- Other
- Please Explain: ______

34. Have you ever had to choose between paying your utility bills and paying other bills such as rent, groceries, phone bill, etc.?

- ❑ Yes, in the past
- □ Yes due to COVID-19
- □ No, I have never had to make such a decision.
- □ No, but I am worried that I might have to due to COVID-19 impacts.
- D N/A
- Other::

35. Are you a recipient of the government stimulus check?

- □ Yes, I have received my check.
- □ Yes, but I have not yet received my check.
- No.
- I don't know.
- Other

35a. **If yes to Q35** Did the stimulus check allow you to cover most of your monthly expenses without worry?

- ❑ Yes, explain:
- □ No, explain:
- □ I don't know, explain:
- ❑ Other, explain:

36. Have you ever received a utility shut-off notice for any of the following services?

- Water
- 🖵 Gas
- **Electric**
- □ No, I have never received a shut-off notice.
- I don't know.
- D N/A
- □ Other, please explain:

36a. **If yes to Q36** Have you received a shut-off notice in the past 12 months? Please explain: _____

37. What would you do if you received a shut-off notice and did not have the money to prevent the shut-off?

38. On a scale of one to five, how aware of household energy use were you before COVID-19?

- □ 5 very aware, I look at and understand my bill every month and practice conservation.
- □ 4 aware enough to understand my monthly bill
- □ 3 somewhat aware, I look at my bill every month
- 2 not that aware, I don't look at my bill
- □ 1 I am completely unaware of my household energy use

38a. Have you ever found it difficult/confusing to read your utility bill? If so, what makes them confusing?"

Do you think there are ways to make utility bills easier to understand?

39. Since COVID-19 began, have you or others in your household been aware of changes in daily energy consumption that cannot be attributed to seasonal change, for example?

- □ Yes, we are using more energy.
- □ Yes, we are using less energy.
- $\hfill\square$ No, our energy consumption has stayed the same
- Maybe, this is...
- I don't know
- D N/A
- □ Other, please explain:

39a. **If increased consumption in Q39** What are the sources of increased consumption? Check all that apply.

- □ More lights are on
- □ We are keeping the heat on a higher temperature
- □ We are using air conditioning for longer periods of time.
- We are using more appliances to prepare food during the day
- □ We are using other major appliances more often
- □ More TV watching
- □ More video game play
- □ The use of other entertainment technologies
- $\hfill\square$ Members of the household are sleeping less
- □ Medical devices are being used
- □ We are using more water

- □ We are using more electric-powered devices to work/study from home
- □ Other, please explain:

39b. In the summer months, did your energy use change as pandemic restrictions changed?

40. Before COVID-19, did you or other members of your household use any of the following strategies to reduce your energy use (including heat, electricity, water, etc.):

- Try to use as much sunlight as possible to save on electric
- Trying not to use a dryer to save on electric
- Lowering water heater to save on gas
- U Wearing more clothes / using more blankets to save on heating
- □ Taking shorter showers to save on water
- □ Recycling old appliances and purchasing new energy-efficient ones
- Switching to LED light bulbs
- Unplugging devices that are not being used
- □ Consulting educational material or taking classes/workshops on conservation
- None of the above
- All of the above
- □ Other _____

41. Is your COVID-19 housing using any of the following strategies to reduce your energy use during this time?

- □ Try to use as much sunlight as possible to save on electric
- □ Trying not to use a dryer to save on electric
- Lowering water heater to save on gas
- U Wearing more clothes / using more blankets to save on heating
- □ Taking shorter showers to save on water
- Recycling old appliances and purchasing new energy-efficient ones
- Switching to LED light bulbs
- □ Unplugging devices that are not being used
- □ Consulting educational material or taking classes/workshops on conservation
- □ None of the above
- ❑ All of the above
- Other _____

42. Has COVID-19 changed other weekly/monthly expenses or created new expenses? Please list:

43. Are you or the owner of the building where you live deferring maintenance on the building due to COVID-19?

- □ Yes, due to financial constraints.
- □ Yes, due to a stay at home order.
- □ Yes, due to fears of COVID-19.
- □ No, no maintenance was scheduled.
- □ No, maintenance work is going ahead as planned.
- I don't know.
- □ Other, please explain: _

43a. What kind of maintenance is being deferred and what work is going on ahead?

44. Have you ever enrolled in an energy assistance program to help with utility bill payment?

- □ Yes, I have, before COVID-19.
- □ Yes, I have since COVID-19 began.
- No, I have not.
- □ I was unaware there were such programs.
- I don't know
- □ N/A

45. Are you aware of energy assistance programs that could help with utility bill payment during COVID-19? If so, how did you learn about these programs? Check all that apply:

- □ Yes, my utility companies have sent emails or letters about programs.
- □ Yes, I have seen them post about it on social media.
- Yes, other
- ❑ Yes, I have seen ads on TV
- 🗅 No
- I don't know.
- Other:

45a. **If yes to Q45** What does this assistance look like? Explain.

46. Are you aware of any of the following programs? Check the box if you are aware of the program.

- □ LIHEAP? (Low Income Home Energy Assistance Program)
- □ CAP? (Customer Assistance Program)
- □ WAP? (Weatherization Assistance Program)
- □ Earned Income Tax Credit (EITC)
- □ Supplemental Security Income (SSI)
- None of the above
- All of the above

47. If your utility bills have increased, how are you coping with increased expenses?

48. Is there an energy co-op in your area? *According to definitions in Energy Democracy (Fairchild & Weinrub, 2017), "energy co-ops are organizations where buying power in the energy market is self-organized by individuals and smaller businesses combining their purchasing powers" - I.e. energy co-ops are community-owned.*

- □ Yes, there is an energy co-op in my area; I am a member.
- □ Yes, there is an energy co-op in my area; I am not a member.
- □ No, there is not an energy co-op in my area.
- I don't know what an energy co-op is; I don't think there is an energy co-op in my area.
- □ I don't know; this is the first time I am hearing about energy co-ops.
- □ I know what energy coops are; I don't know of any in my area.
- Other
- 49. Do you think you have a right to energy?
 - Yes
 - 🛛 No
 - I don't know

49a. **If yes to Q49** What do you think your *energy rights* are?

- □ I have a right to electricity.
- □ I have a right to internet.
- □ I have a right to air conditioning.
- □ I have a right to clean water for bathing, cooking, and drinking.
- □ I have a right to heat.

- □ I have a right to choose my energy provider.
- □ I have a right to choose the source of my energy supply.
- □ I have a right to phone service.
- I have a right to financial assistance for any of these services
- □ I have a right to an itemized (breakdown of my) utility bill
- I have a right to updated appliances, if I am a renter, so that my bills are affordable.
- □ I have a right to appliances and HVAC units that keep my living space healthy.

49b. **If no to Q49** Why not?

49c. **If no to Q49b** Do you think there are energy services that are needed to succeed in society?

50. Has the survey made you think differently about energy?

51. Final question: Do you have any questions or concerns about energy that you did not have before taking this survey?

V. Demographics

51. I'm going to read a list of gender identities and you tell me which best apply(ies) to you. Feel free to select multiple answers:

- Female
- Male
- Genderqueer
- □ Agender
- Gender questioning
- **G** Cisgender
- Transgender
- Any identity not listed above
- Prefer not to say_____
- 52. What is your age?
 - 18-24

- **25-34**
- **3**5-44
- **4**5-54
- **5**5-64
- **G** 65-74
- **□** 75-84
- **a** 85-94
- 95-104
- **1**05+

53. I'm going to read a list of race and ethnicity identities, please tell me which best describe(s) you? Check all that apply.

- Native American or Alaska Native
- Asian
- Black or African American
- Middle Easterner or North African
- Native Hawaiian or Other Pacific Islander
- White
- □ Hispanic, Latino, or Spanish origin
- Any identity not listed above
- 54. What is the highest level of education you have completed?
 - □ No Schooling Completed
 - □ Elementary
 - Some High School
 - Completed High School
 - □ Technical or Trade School
 - Associated Degree
 - Some College
 - Completed College
 - □ Some Graduate School
 - □ Completed Graduate School

55. What is your annual income? _____

56. What zip code do you currently live in?

57. Are you willing to do a follow-up open-ended interview?

- 58. Would you like to stay informed about the project results?
- 59. Admin: How long did it take to complete this survey?
- 60. Admin: Any additional comments and survey reflections.

(If yes to either, survey administer log email address or phone number on separate spreadsheet)